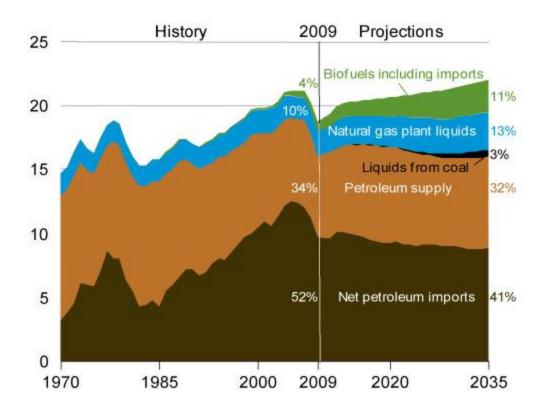
RESPONSE TO HOUSE MEMORIAL 41 REQUESTING A STUDY OF THE USE OF NATURAL GAS AS A TRANSPORTATION FUEL

Overview
Legal and Infrastructure Issues



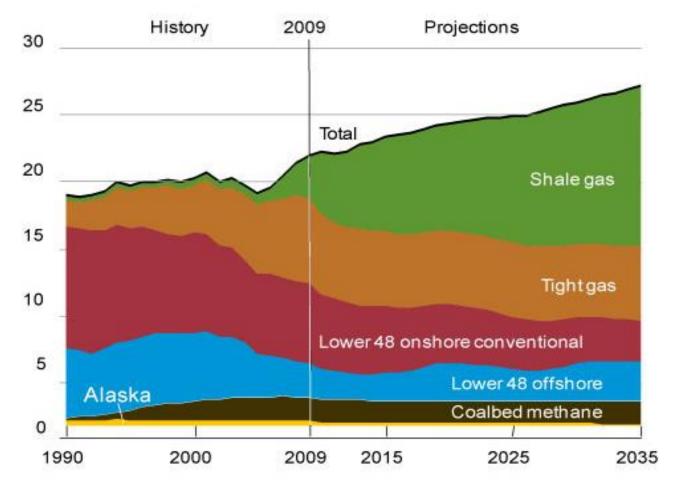


U.S. Liquid Fuels Consumption, 1970 - 2035



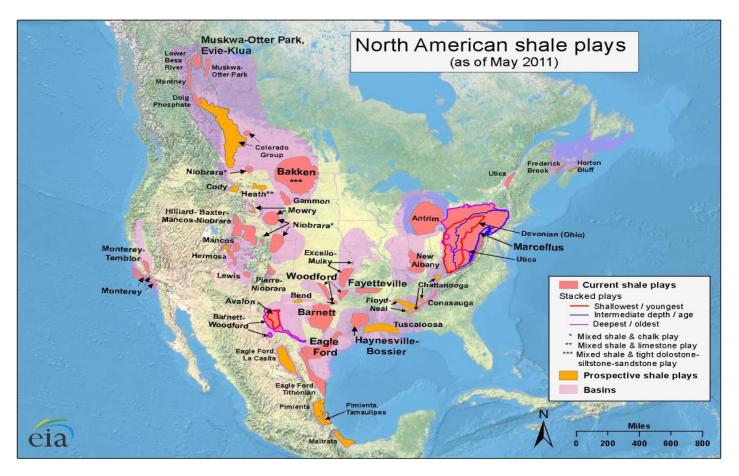
Source: U.S. Department of Energy, Energy Information Administration (EIA), 2011, *Annual Energy Otlook* 2011, Washington, D.C., available on line at: http://www.eia.gov/forecasts/aeo/chapter_executive_summary.cfm

Natural Gas Production by Source 1990 – 2035 (trillion cubic feet)



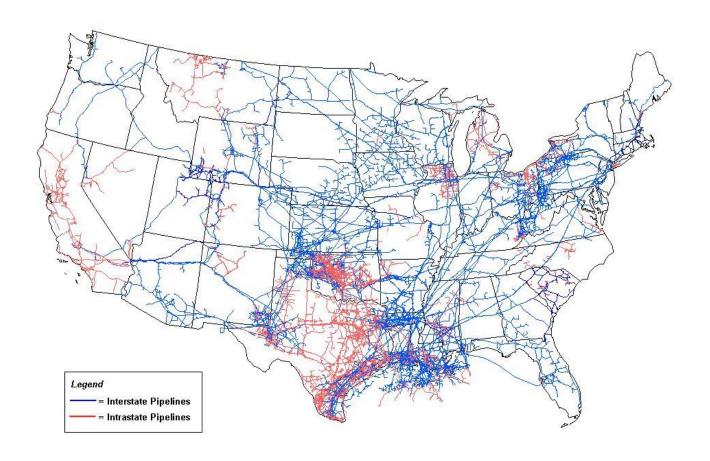
Source: U.S. Department of Energy, Energy Information Administration (EIA), 2011, Annual Energy Otlook 2011, Washington, D.C., available on line at: http://www.eia.gov/forecasts/aeo/MT naturalgas.cfm

North American Shale Plays 2011



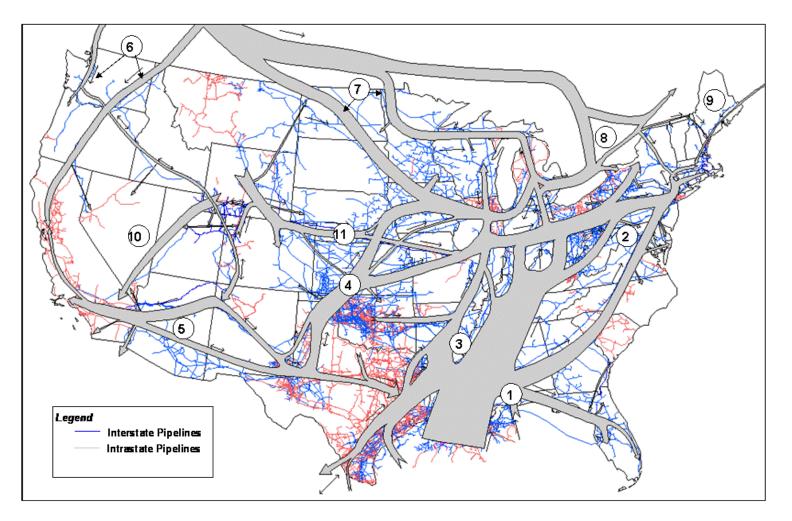
Source: U.S. Department of Energy, Energy Information Administration (EIA), 2011, based on data from various sources, available on line at: http://www.eia.gov/oil_gas/rpd/northamer_gas.jpg

U.S. Natural Gas Pipeline Network 2009



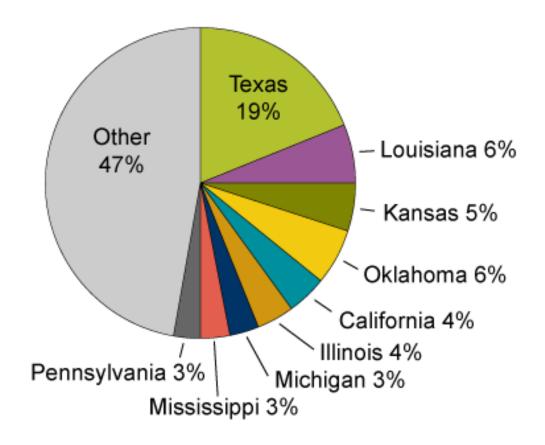
Source: U.S. Department of Energy, Energy Information Administration (EIA), 2011, Office of Oil and Gas, Natural Gas Division, Gas Transportation Information System, available on line at: http://www.eia.gov/pub/oil_gas/natural_gas/analysis_publications/ngpipeline/ngpipelines_map.html

Major U.S. Natural Gas Transportation Corridors, 2008



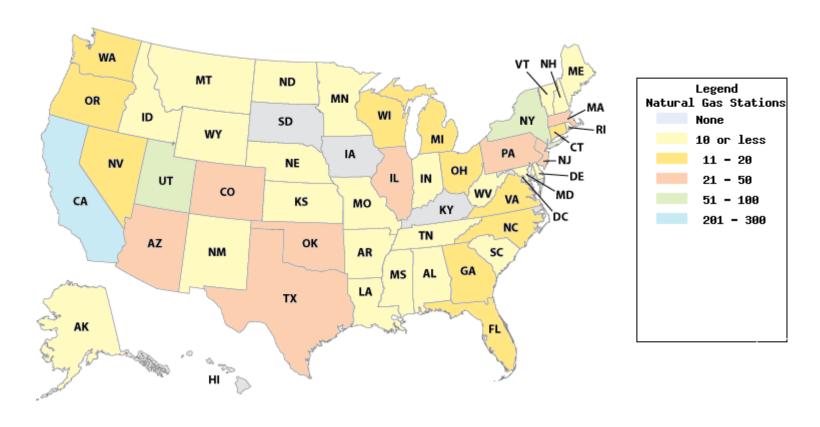
Source: U.S. Department of Energy, Energy Information Administration (EIA), 2011, Office of Oil and Gas, Natural Gas Division, Gas Tran Gas Transportation Information System, available on line at: http://www.eia.gov/pub/oil_gas/natural_gas/analysis_publications/ngpipeline/ngpipeline_maps.html

Percent of U.S. Natural Gas Transmission Pipeline Mileage in Each State 2008



Source: U.S. Department of Energy, Energy Information Administration (EIA), 2008, Natural Gas Transportation Information System, Natural Gas Pipeline Maps Database, available on line at: http://www.eia.gov/energyexplained/index.cfm?page=natural_gas_pipelines

Natural Gas Fueling Stations Locations



Source: U.S. Department of Energy, Energy Efficiency and Renewable Energy, Alternative Fuels & Advanced Vehicles Data Center, 2011, available on line at: http://www.afdc.energy.gov/afdc/fuels/natural_gas_locations.html